

FOUNDATION SOURCE ONLINE®

Total Control at Your Fingertips

Managing a private foundation has never been easier. Just log in to your private, password-protected website provided by Foundation Source. This award-winning technology platform simplifies control, communication, and collaboration. It provides foundation members with instant access and total transparency into the foundation. Make grants, monitor the foundation's activities, and connect with other foundation members at any time and from any place.

Your Secure Foundation Website contains personalized data and customizable access rights for each foundation member you designate.

Online Grantmaking enables you to make donations quickly and easily with just a few mouse clicks.

Charity Research Tools put in-depth information on over one million nonprofits at your fingertips, so you can make informed funding decisions.

Collaboration and Monitoring has never been easier. See a comprehensive overview of recent foundation activities and connect with family and foundation members worldwide.

Foundation Source Online® uses the latest technology and works with any internet-connected device, whether you're using your desktop computer, laptop, or tablet.

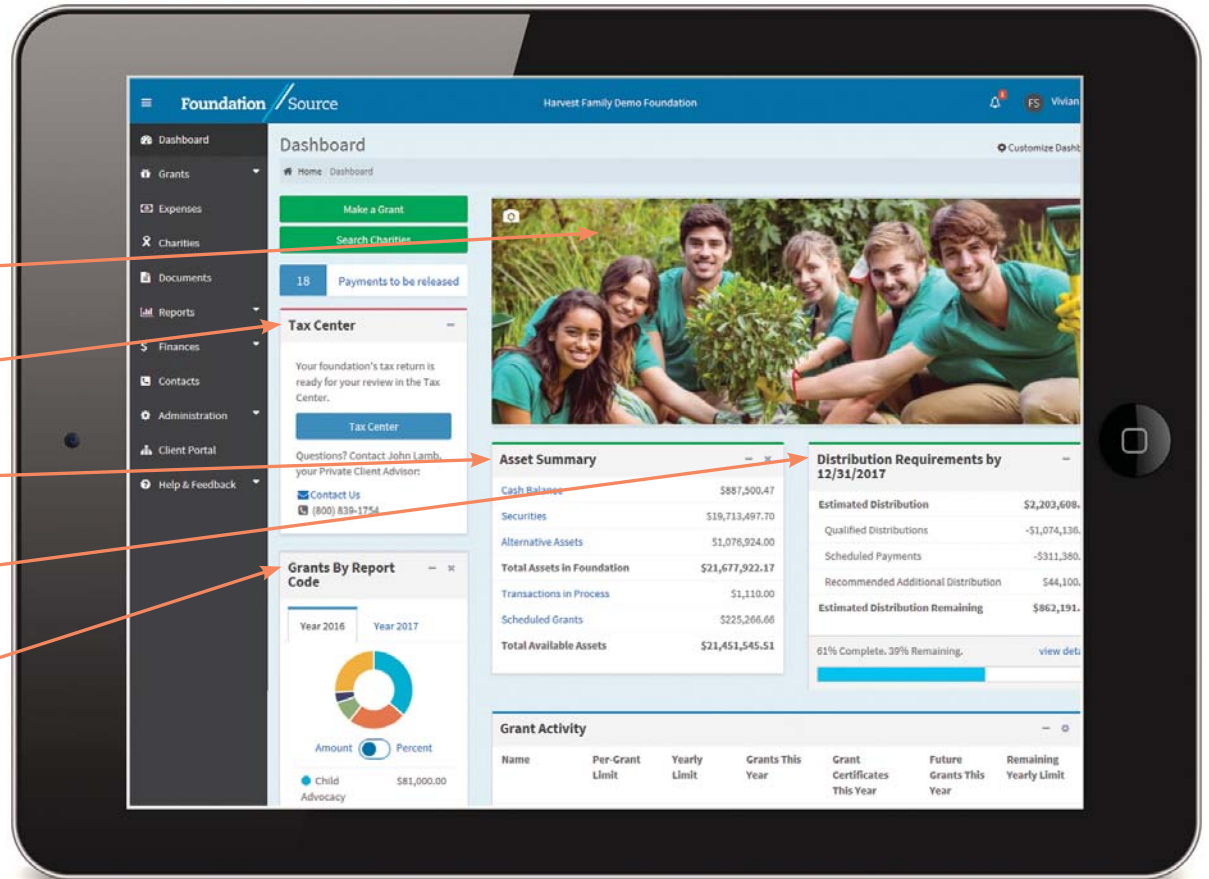


CONDUCT YOUR PHILANTHROPY ANY TIME AND ANYWHERE, WITH THIS SECURE, WEB-BASED PLATFORM.

Customize your *Foundation Source Online*® homepage by selecting the specific information "widgets" you want displayed.

They include:

- **Customized Photo:** Lets you feature an activity, cause, or movement that's meaningful to your foundation.
- **Tax Center:** Alerts you to any required actions or issues that need your attention.
- **Asset Summary:** Displays an aggregated overview of foundation assets.
- **Minimum Distribution Requirement:** Keeps you informed of your progress toward meeting the annual 5% distribution requirement.
- **Grants by Report Code:** Provides a snapshot of where your foundation's grant dollars have been spent.



THE RESULT:

Foundation members are more actively engaged; trusted advisors stay informed; and you maintain complete control.

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